

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Chin	na Conch Venture Holdin	gs Limited					
Date Submitted 5 N	Tovember 2015						
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code : <u>586</u> De	1) Stock code : 586 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	15,000,000,000	0.01	150,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	15,000,000,000	0.01	150,000,000.00				
(2) Stock code : N/A De	scription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1						
Increase/(decrease)							
Balance at close of the month							

31/10/2015

Stock code: N/A	A Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	nares			
3. Other Classes of Shaper Stock code : $N/A$		ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	A Descri	No. of other	(State	capital
Stock code: N/A	A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,804,750,000	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,804,750,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	F . 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
by a resolution						
in writing passed						
by shareholders						
(03 /12 /2013 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
-						
( / / )						
(Note 1) shares			-	· -		
3. N/A						
( / / )						
shares						
(Note 1)				<u> </u>		
(1.0001)		т	otal A. (Ordi	nary shares)	Nil	
		1		ence shares)		
				Other class)		
T . 1	و و د		•	Oniei ciass)	1N/F1	
Total funds raised du		n from exercise				
options (State current	ey)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- Guistanianing		111011111			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )	<del></del>				
3. IV/A	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , , )					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	,			nary shares) <u>N/A</u>		_
				ence shares) $\overline{N/A}$		_
			(1	Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	27/4	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11/12	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		_	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Class of shares repurchased (Note 1)   Cancellation date : ( / / )   (dd/mm/yyyy)	5.	Scrip dividend	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			
Cancellation date : ( / / )						N/A	<u>N/A</u>
Cancellation date : ( / / )							
Shares							
Class of shares	6.			( / /	)		
Class of shares ————————————————————————————————————				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )							
shares (dd/mm/yyyy)  EGM approval date: ( / / / )							
Class of shares issuable	7.			( / /	)		
Class of shares issuable  8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)				( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)			(4.44. 4.55337)			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)							
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
				( / /	)		
						N/A	N/A

		For Main	Board	and GEM lis	sted issuers
	Type of Issue		is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
				11/12	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary s (Preference s (Other		N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1)		
			(2)	) N/A N/A	_
	otal increase / (decrease) in preference shares during			N/A N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		1 <b>\</b> / /A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by:Shu Mao  Title:Joint Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):			
Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
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Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
Title: Joint Company Secretary				
	Submitted by:	Shu Mao		
	Title:	Joint Company Secretary		
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.